

Consent of Statutory Auditor

Date: 04/06/2026

To,
The Board of Directors,
JOHNSONCAB ELECTRICALS LIMITED
Survey No. 930, Jagudan Char Rasta,
Mehsana-Ahmedabad Highway, At Linch, Jagudan,
Mahesana, Gujarat, India, 382710.

Dear Sir/Madam,

**Sub: Proposed Initial Public Offering (IPO) of Equity Shares by Johnsoncab Electricals Limited
("The Issuer")**

We, S V J K and Associates, Chartered Accountants, the Statutory Auditor of the Company, hereby consent to use in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus of **Johnsoncab Electricals Limited** ("the Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "ICDR Regulations") to be submitted/filed with the Securities and Exchange Board of India (SEBI), the Registrar of Companies (ROC) Ahmedabad and the relevant stock exchange, our reports dated 31st December, 2023 relating to (i) Restated Financial Statements and (ii) Statement of Tax Benefits, which appear in such Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information" and "other sections" in such Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditor's Name	: M/s S V J K and Associates, Chartered Accountants
Address	: 807, 8 TH Floor Phoenix, Opp. New Girish Coldrinks, Near Vijay Cross Road, Navrangpura, Ahmedabad – 380009.
Firm Registration No.	: 135182W
Peer Review Certificate No.	: 014698
Contact Person	: Mr. Reeturaj Verma, Partner
Designation	: Partner



Telephone Number

: 079-4604 1102

Email Id

: info@svjkadvisors.com

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Draft Red Herring Prospectus/Red herring Prospectus/ Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent. Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities. We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Offer.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accounts of India.

We confirm we will immediately inform the company and the Lead Manager appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date the Equity Shares of the company commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Offer.

Yours Sincerely,

For, S V J K and Associates

Chartered Accountants

Firm's Registration No: 135182W

PRC No: 014698

Reeturaj

Reeturaj Verma

Partner

M No.193591

Place: Ahmedabad

